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CAPINFO COMPANY LIMITED*

首都信息發展股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1075)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO**

(1) PROPOSED SHARE CONSOLIDATION;

(2) PROPOSED CHANGE IN BOARD LOT SIZE;

(3) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Reference is made to the announcement of the Company dated 16 May 2024 (the “**Announcement**”) in relation to the proposed Share Consolidation. Unless the context requires otherwise, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the Announcement.

The Board would like to clarify and amend the extracted paragraph on page 4 of the Announcement as follows:

REASONS FOR THE PROPOSED SHARE CONSOLIDATION AND THE PROPOSED CHANGE IN BOARD LOT SIZE

The closing price per Existing H Share as quoted on the Stock Exchange on the date of this announcement was HK\$0.295. It is expected that the proposed Share Consolidation and the Change in Board Lot Size would bring about a corresponding upward adjustment in the trading price of the Consolidated H Shares on the Stock Exchange. The Company also considers that the Change in Board Lot Size will maintain the trading amount for each board lot at a reasonable level and attract more investors and broaden the shareholder base of the Company.

Under Rule 13.64 of the Listing Rules, where the trading price of the securities of an issuer approaches the extremities of HK\$0.01 (which the Stock Exchange considers to be any trading price less than HK\$0.10), the issuer may be required either to change the trading method or to proceed with a consolidation or subdivision of its securities. The Share Consolidation ratio of ten (10) Existing

Shares into 1 Consolidated Share is arrived at after considering the theoretical closing price per Consolidated H Share of HK\$2.95 (based on the closing price of HK\$0.295 per Existing H Share as quoted on the Stock Exchange as at the date of this announcement) upon the Share Consolidation taking effect, being in compliance with the requirement under the relevant Listing Rules of the Stock Exchange.

Accordingly, in view of the above reasons, the Board considers that the proposed Share Consolidation (comprising the Share Consolidation of every ten (10) Existing Domestic Shares into one (1) Consolidated Domestic Share and every ten (10) Existing H Shares into one (1) Consolidated H Share, together with the Change in Board Lot Size) are beneficial to the interests of the Company and the Shareholders as a whole as the trading price of the Consolidated H Share will be higher than the Existing H Shares while the trading amount for each board lot can be maintained at a reasonable level and therefore attracting more investors and broaden the shareholder base of the Company.

The Board would like to amend and clarify page 8-9 of the Announcement as follows:

EXPECTED TIMETABLE

Event	Time and date
Latest date <u>and time</u> for lodging forms of proxy for the General Meeting and the Class Meetings (not less than 24 hours prior to the time of the respective meetings)	Tuesday, 25 June 2024 <u>(i) 10:00 a.m. (for the General Meeting);</u> <u>(ii) 10:30 a.m. (for the Class Meeting in respect of the Existing Domestic Shares); and</u> <u>(iii) 11:00 a.m. (for the Class Meeting in respect of the Existing H Shares)</u>
First day for free exchange of Existing Share Certificates for New Share Certificates	9 a.m. on Friday, 28 June 2024
Last day for free exchange of Existing Share Certificates for New Share Certificates	4:30 p.m. on Tuesday, 6 August 2024

Save as disclosed above, all other information in the Announcement remains unchanged.

By Order of the Board of
CAPINFO COMPANY LIMITED*
YU Donghui
Chairman

Beijing, the People's Republic of China,
20 May 2024

As of the date of this announcement, the executive directors of the Company are Mr. Yu Donghui and Mr. Zhang Yiqian; the non-executive directors of the Company are Mr. Zhou Weihua, Mr. Feng Jianxun, Ms. Yan Yi, Mr. Xin Shuangbai and Ms. Zhao Shujie; and the independent non-executive directors of the Company are Mr. Gong Zhiqiang, Mr. Cheung, Wai Hung Boswell, Mr. Yang Xiaohui, Mr. Dong Jin and Mr. Su Zhongxing.

* *For identification purpose only*